

BELL MOUNTAIN

Photos: Top Left - Looking westward towards the Varga deposit from East Ridge; Top Right - East Ridge deposit area; Centre Right - Satellite view of Bell Mountain Property and general location of Bell Mountain Caldera; Bottom right - Truck on Varga deposit.

Summary

Location:

Fairview Mining District
Churchill County, Nevada

Commodities: Gold-Silver

Ownership: Option to
acquire 100% interest

Status:

- Advanced-stage with near term gold production
- Amended & restated NI 43-101 technical report by Telesto Nevada Inc. filed by Lincoln in Dec 2012
- Significant exploration potential exists beyond current resources



Overview – September 2013

The Bell Mountain property is a development-stage project with near term potential for open pit gold and silver production. On November 28, 2012, Lincoln Mining announced that the Company had signed a definitive purchase agreement with Laurion Mineral Exploration Inc. ("Laurion") for the purchase and assignment of an option to earn a 100% interest in the Bell Mountain property located in Churchill County, Nevada.

Bell Mountain is located southeast of Reno, Nevada in the Fairview mining district, approximately 54 miles (86 kilometers) from Fallon, Nevada. It is comprised of 174 unpatented lode claims covering a land package of 1,408 hectares (3,480 acres). The property consists of various epithermal calcite/quartz veins hosted within the Tertiary Bell Mountain Caldera. The principal host rocks are a monotonous sequence of stratified rhyolitic ashflow tuffs.

Bell Mountain is located within the Walker Lane Mineral Trend, which is a major NW-SE trending complex fault system related to major precious metal deposits at Goldfield, Tonopah, Rawhide and Paradise Peak, among others. The Rawhide mine, which produced over 2 million ounces of gold in the 1980-1990's, lies 20 miles (32 km) to the southwest and the Paradise Peak mine, that produced over 2 million ounces of gold in the 1980's, lies 35 miles (56 km) to the southeast. Bell Mountain is located approximately 65 straight line miles northeast of Lincoln's Pine Grove project.

A NI 43-101 technical report dated May 4, 2011, prepared by Telesto Nevada Inc., was filed on SEDAR by Laurion, which disclosed a preliminary equivalent gold and silver resource estimate of Measured & Indicated and Inferred resource categories for Bell Mountain. On December 18, 2012, Lincoln Mining filed a report, prepared by Telesto Nevada Inc., entitled "Amended and Restated NI 43-101 Technical Report for the Bell Mountain Project" (see table on reverse).

Project Scope & Plans

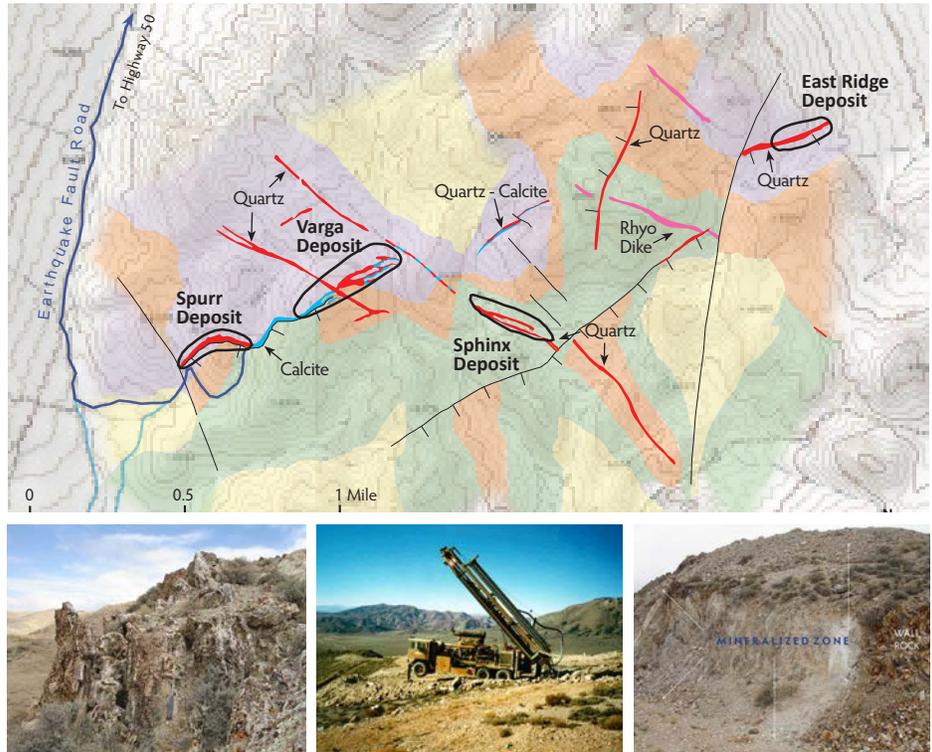
Lincoln Mining plans to put the Bell Mountain project back into production. Until the divestment of Procon Mining and Tunnelling Ltd. in Lincoln Mining has been completed, work programs and development plans will be delayed. See reverse for more details and also see the Company's news release dated June 18, 2013.



Lincoln Mining Corporation
Tel: 604-688-7377
Email: info@lincolnmining.com
www.lincolnmining.com

LINCOLN MINING CORPORATION

BELL MOUNTAIN PROPERTY NEVADA, U.S.A.



Images and Photos: Top left - Location of Bell Mountain property on Walker Lane Mineral Trend, which is 65 straight line miles from Lincoln's Pine Grove project. Top Right - Bell Mountain gold-silver project - showing deposit locations in project area. Lower photos: On left - Sheeted veins at edge of Varga deposit. Centre - drilling on the Varga deposit at Bell Mountain in 1989. Lower right - Varga deposit, wall rock with exposed mineralized zone.

Present Resources

- Amended & Restated NI 43-101 technical report, prepared by Telesto Nevada Inc., filed by Lincoln in 2012
- Total Measured and Indicated resources of 9,762,000 tons grading 0.027 opt gold at cutoff grade of 0.006 opt gold (265,634 ozs equiv. gold)
- Total Inferred resources of 2,046,000 tons grading 0.022 opt gold at cutoff grade of 0.006 opt gold (45,412 ozs equiv. gold)
- Gold Equivalent Ratio 55:1
- Recovery – estimated heap leach recovery at Gold 80%, Silver 51%
- Significant exploration potential exists beyond current resources, including East Ridge deposit

History

On November 28, 2012, Lincoln Mining announced that the Company had signed a definitive agreement with Laurion and its Nevada subsidiary Laurion Mineral Exploration USA LLC for the purchase and assignment of an option to earn a 100% interest in the Bell Mountain property.

Geology & Mineralization

The Bell Mountain project is located in the Basin and Range physiographic province and within the Walker Lane Mineral Trend. The gold-silver mineralization at Bell Mountain is structurally controlled and consists of large epithermal quartz-calcite veins and stockworks. The primary control is an east-northeast trending zone of faulting. To date, three main bodies of gold-silver mineralization have been defined by drilling. These are the Spurr, Varga and the Sphinx deposits. Additional potential exists at East Ridge. The Bell Mountain database contains 227 drill holes for over 35,000 ft of drilling with 8,727 assays. The table below is a resource estimate for the Bell Mountain property as disclosed in the NI 43-101 technical report, prepared by Telesto Nevada Inc., for Lincoln Mining and filed on SEDAR on December 18, 2012:

*Resource Category	*Tonnage Tonnes (000s)	*Average Gold Grade (g/Tonne)	*Gold (grams)	*Gold (oz)	*Average Silver Grade (g/Tonne)	*Silver (grams)	*Silver (ozs)	*Total Equiv. Gold (ozs)
Measured	5,952	0.531	3,158,063	101,534	16.62	98,913,080	3,180,127	159,355
Indicated	3,810	0.518	1,974,575	63,484	19.22	73,210,796	2,353,780	106,280
Total Measured & Indicated	9,761	0.526	5,132,638	165,018	17.63	172,123,876	5,533,907	265,635
Inferred	2,046	0.449	919,108	29,550	13.26	27,135,036	872,411	45,412

* Cutoff grade 0.006 opt Au. Notes related to this table are available on the Company's website under Bell Mountain project summary at www.lincolnmining.com. Mineral Resources that are not Mineral Reserves do not have demonstrative economic viability.

Recent Activities

In April 2013, Lincoln commenced infill, metallurgical and geotechnical drilling, which was completed by June 11, 2013. Assays remain pending.

On June 18, 2013, Lincoln announced that advancement of work projects on all of Lincoln Mining's projects in the United States is currently restricted and conditional upon the Company satisfying certain terms of an order issued by the Committee on Foreign Investment in the United States ("CFIUS"). Please refer to the Company's news release for details. As a result of a regulatory review, Procon Mining and Tunnelling has committed to the divestment of its investment in Lincoln Mining on a best efforts bases within a certain period of time. Lincoln must give CFIUS advanced notice of the intended purchaser(s) which will be subject to approval by CFIUS. Until the divestment has been approved and completed, access to the Company's properties in the United States will be limited and subject to prior approval by specified U.S. government agencies.

Lincoln remains committed to advancing its development-stage projects in the U.S. and will work diligently with such agencies to obtain the necessary approvals so that the Company's U.S. personnel and contractors will be permitted to continue its planned exploration and development work programs; however, all work programs will be delayed.